

August 18, 2015

**PHILIPPINE STOCK EXCHANGE, INC.**

Disclosure Department  
3/F, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Philippines 1226

Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Department

Re: Analysts' Briefing

Gentlemen:

This is to notify the Exchange that the Corporation will be holding an Analysts' Briefing on the following schedule:

<b>Date</b>	August 24, 2015 (Monday)
<b>Time</b>	10:00AM
<b>Venue</b>	Training Room, DMCI Annex Bldg. 2278 Don Chino Roces Avenue Makati City
<b>Agenda</b>	First Half 2015 Results and business updates (joint briefing of DMCI Holdings, Inc. and Semirara Mining and Power Corporation)

Interested parties are required to register and confirm their attendance on or before 5:00pm on August 20, 2015.

To register, kindly contact the following:

<p>For analysts covering DMCI: Ms. Tara Ann C. Reyes Investor Relations Officer Email: <a href="mailto:t.reyes@dmcinet.com">t.reyes@dmcinet.com</a> Tel. (632) 888-3000 local 1023 Fax (632) 816-7362</p>	<p>For analysts covering Semirara: Ms. Fiona Lyn Lota SMPC Finance Email: <a href="mailto:fblota@semirarampc.com">fblota@semirarampc.com</a> Tel. (632) 888-3000 local 3552 Fax (632) 888-3553</p>
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Thank you.

Very truly yours

**SEMIRARA MINING AND POWER CORPORATION**

By:



**JOHN R. SADULLO**

VP-Legal & Corporate Secretary